NEW ENERGY METALS CORP.

NEW ENERGY IS GREEN ENERGY

TSX-V: ENRG

OTC: NRGYF

COMPETITIVE ADVANTAGES



Capable management team with a combined 50+ years experience in the public markets



Option to purchase 100% interest in the 3,788 ha Atikokan Lithium property



Option to purchase 100% interest in the 5,100 ha Roslyn Lithium project



Both BC and Ontario are top mineral producing jurisdictions and attract significant investments



Bulk rock chemistry at Atikokan showed a significant number of anomalous lithium values



Option to purchase 100% interest in the 7,000 ha Troitsa Copper project





LITHIUM DEMAND BY APPLICATION

MILLIONS OF METRIC TONS PER ANNUM OF LITHIUM CARBONATE EQUIVALENT



LITHIUM DEMAND FOR EVS

LITHIUM DEMAND FOR OTHER APPLICATIONS

COPPER & THE CLEAN ENERGY REVOLUTION



Goldman Sachs recently presented a bullish forecast for the copper market for 2023-24, with its analysts expecting the price will jump from current US\$8500/t to \$11,000/t this year, increasing to US\$12,000/t.*



Future clean energy sources, including solar and wind, estimates copper usage 4-6 times more than fossil fuels.**



Electric vehicles have a much higher copper content compared to their predecessors:***

INTERNAL COMBUSTION ENGINE

48LB

HYBRID ELECTRIC VEHICLE

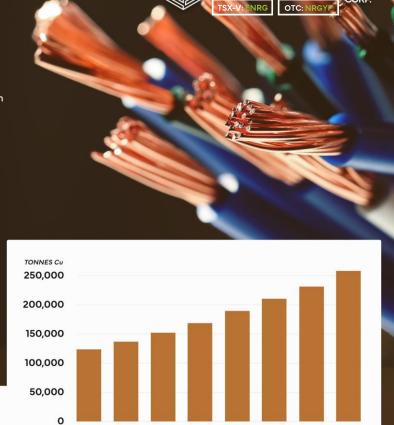
88LB

BATTERY ELECTRIC VEHICLE

183LB



The annual demand for copper from electric vehicles is estimated to reach more than 250,000 tonnes by 2030.****



2027

2028

2030

2024

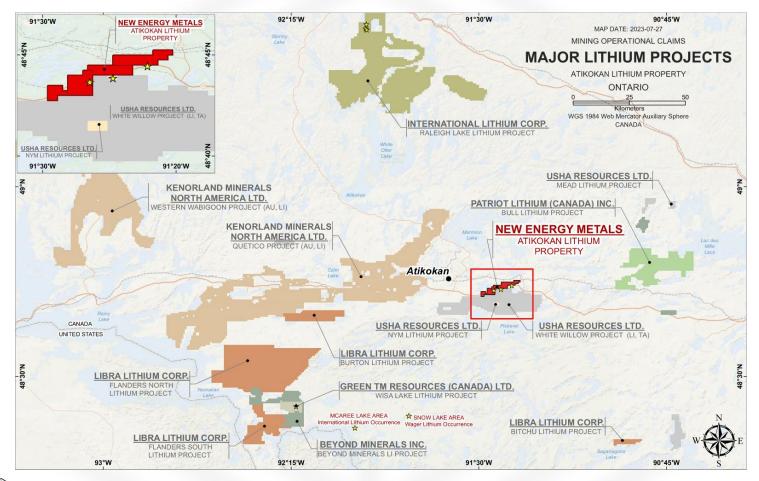
EW ENERGY METALS

ATIKOKAN LITHIUM PROPERTY ATIKOKAN, ONTARIO





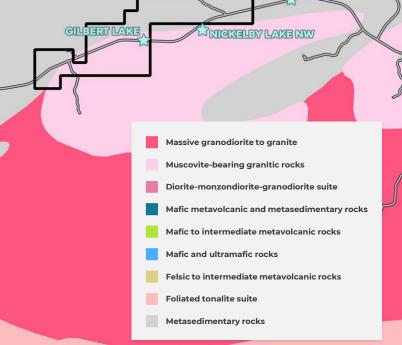






ATTROKAN MARMION SUB-

The claims straddle the contact between a peraluminous Stype muscovite-bearing granite and metasediments within the Quetico subprovince (Figure 2). The Quetico-Marmion subprovincial boundary lies just 4 km north of the Property. Numerous lithium deposits of northwestern Ontario occur proximal to a subprovincial boundary (Breaks et al., 2003). Muscovite-bearing pegmatite dykes and small pegmatite granite masses are widely exposed along Highway 11 between Nym Lake Road junction and west to Niobe Lake (McIlwaine and Larsen 1981a, 1981b). Historically, the Atikokan area has documented strongly anomalous lake sediment results in Li, Rb, Cs, Ga and Sn (Jackson, 2001).



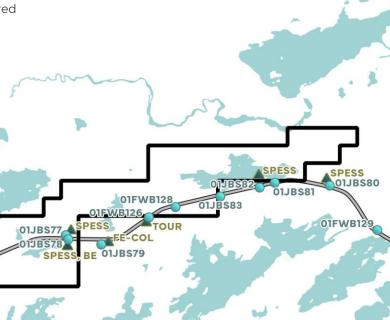
ARAMIS LAKEL



In 2003, Breaks et al., 16 bulk rock samples were taken along Highway 11 largely within the Property boundary. Highlights include:

- Bulk rock chemistry showed a significant number of anomalous lithium values
- Lithium ranged from 11 to 164 ppm with a mean content of 72 ppm
- 01-JBS-78-07 was the most evolved pegmatitic rock encountered
 - This beryl-type pegmatite contains maximum levels in this area for most rare-elements: Be (18 ppm),
 Cs (80 ppm), Li (99 ppm), Rb (524 ppm), Sn (177 ppm),
 Ta (20 ppm), Nb (42 ppm) and Ga (81 ppm)
- Cesium varied from 3.9 to 80 ppm
 - Many values exceeded 15 ppm
- Rubidium had a range of 5 to 534 ppm and mean content of 270 ppm

"The anomalous Li, Rb, Cs, Sn and Ga documented in the bedrock by this survey corroborate the earlier lake sediment geochemistry work of Jackson (2001). The discovery of columbite-tantalite group minerals and beryl by this survey gives strong indications that, with careful prospecting, further rare-element minerals may be discovered."



- Breaks et al., 2003



ROSLYN LITHIUM PROPERTY GEORGIA LAKE PEGMATITE FIELD, ONTARIO NEW ENERGY METALS TSX-V: ENRG OTC: NRGYF

The Roslyn Lithium Property is comprised of 12 claims totaling 5,100 hectares, located 50 km northeast of Nipigon, northwestern Ontario. The Property is located 20 km southeast of the Georgia Lake Pegmatite Field and 35 km southeast of where Rock Tech Lithium just published a PEA supporting the indicated mineral resource of 10.6 Mt (million tonnes) grading 0.88% Li₂O and an inferred mineral resource of 4.2 Mt grading 1.0% Li₂O*.





HIGHLIGHTS

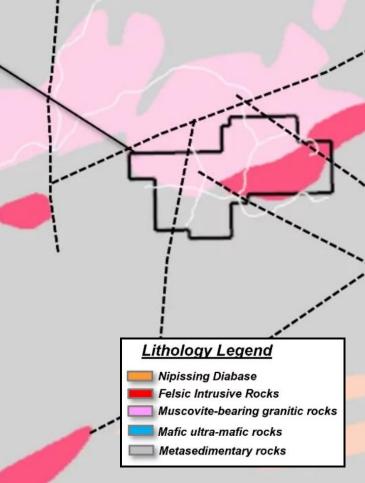
A muscovite-bearing granite is host to the Property, an S-type peraluminous fertile parental granite and in contact with metasediments which make excellent hosts for pegmatites*

Numerous faults transect the Property providing excellent pathways for granitic melts and evolving pegmatites

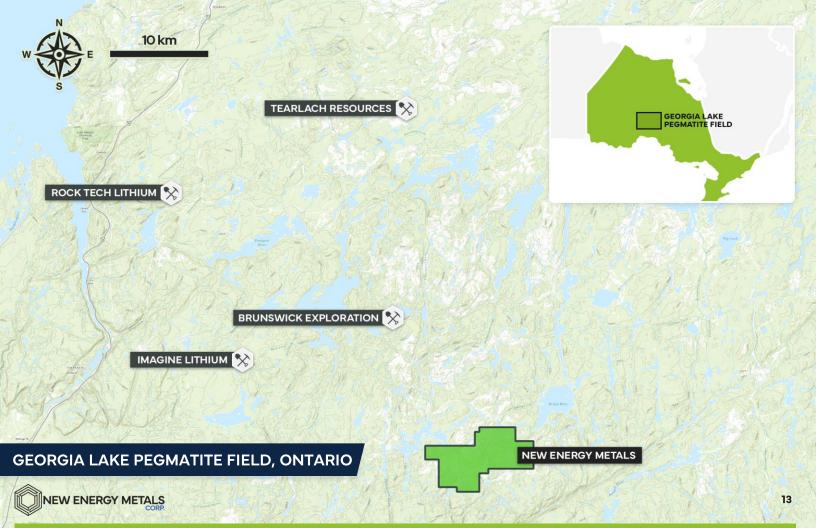
The Georgia Lake pegmatite field is considered the largest concentration of rare element mineralization in the Superior Province. The 32 x 105 km pegmatite field hosts 38 rare-element occurrences and 10 spodumene pegmatite deposits and occurrences*

Several white pegmatites with garnet and tourmaline have been documented and mapped on the Property by the OGS in 1970 (Ontario Department of Mines map M2293); These are very good indications of fertile granitic melts

The Property has logging road access from the Trans-Canada Highway 11





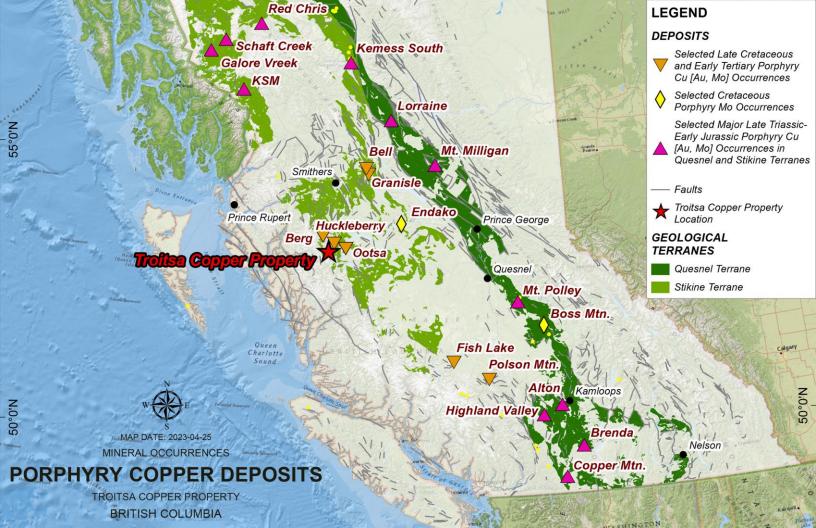




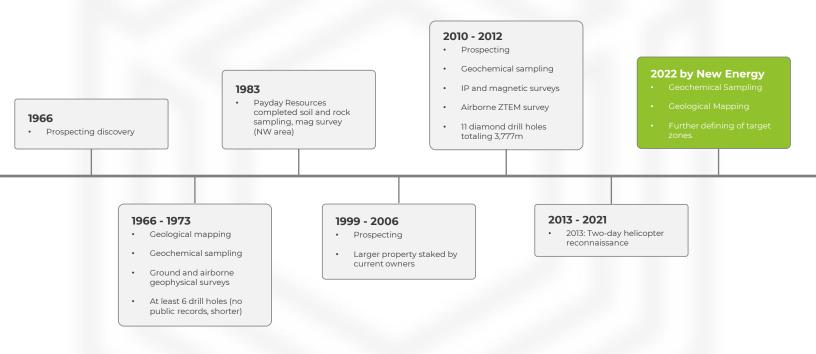
The Troitsa Copper Property consists of 21 mineral tenures totaling 51 square kilometres located in Central British Columbia. The property is accessible by helicopter from Smithers, Houston or Terrace as well as logging roads on the south side.





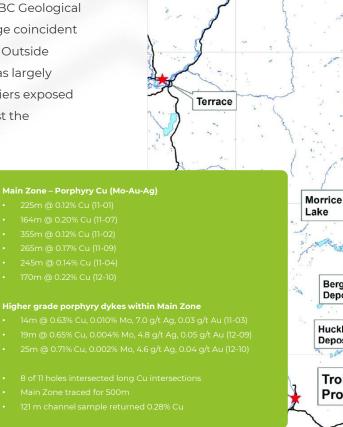


HISTORIC WORK





Troitsa hosts the **Main Zone**, a magnetic anomaly outlining a large intrusion mapped by BC Geological Survey, as well as a dozen untested large coincident IP chargeability & resistivity anomalies. Outside the Main Zone, previous exploration was largely limited to prospecting. Retreating glaciers exposed new areas near mineralization since last the property was last worked in 2012.





12,500 25,000 50.000 Meters **Smithers**

Berg Deposit

Huckleberry Deposit

Troitsa Property Houston

Ootsa Lake



OUR TEAM

RISHI KWATRA

CEO & DIRECTOR

Mr. Kwatra has over 15 years of proven financial expertise and business acumen. His many roles include corporate finance, investor relations and mergers and acquisitions for several industry leaders. He has extensive experience in undertaking project generation and business development along with evaluating early to advanced stage M&A opportunities in the mining sector.

KEENAN H. HOHOL

DIRECTOR

Mr. Hohol is a lawyer and executive with over 20 years of international advisory experience, with a record of achievements in the areas of mergers and acquisitions and corporate transactions, corporate governance and corporate development, legal and regulatory compliance, risk management, litigation management, business ethics and anti-corruption, and corporate social responsibility.

MARC MORIN

DIRECTOR

Mr. Morin is a seasoned businessman and Vancouver-based entrepreneur. He began his capital markets career with a boutique merchant bank in Vancouver. He has assisted various public and private companies raise in excess of \$300-million through various institutions, with a focus throughout Europe, Asia and the United States. He has over 18 years of work experience in the public and private markets.

NILDA RIVERA

CFO & CORPORATE SECRETARY

Ms. Rivera has over 20 years of experience in corporate and operational finance and managed publicly listed companies in the areas of accounting, finance, regulatory compliance and corporate governance. She was involved in IPOs, RTOs and mergers and acquisitions in several industries including cannabis, hemp, resource and technology, and assisted various start-up companies in achieving public listings.



CAPITALIZATION

35,446,767SHARES OUTSTANDING

4,752,600 WARRANTS

2,919,000 OPTIONS

43,118,367
FULLY DILUTED



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